

**Housing Allowance Worksheet  
Clergy-Owned Housing**

**Tax Year 2020**

Name \_\_\_\_\_

Date designation approved \_\_\_\_\_

Allowable Housing Expenses (expenses from current income)	Estimated Amounts	Actual Amounts
Housing loan principal and interest payments		
Homeowner's association dues/condominium fees		
Real property taxes		
Local telephone expense (base charge)		
Homeowner's insurance		
Umbrella liability insurance		
Structural maintenance and repair		
Landscaping, gardening, and pest control		
Furnishings (purchase, repair, replacement)		
Decoration and redecoration		
Utilities (gas, electricity, water) and trash collection		

Subtotal \_\_\_\_\_

10% allowance for unexpected expenses

TOTAL \$ \_\_\_\_\_

Properly designated housing allowance \$ \_\_\_\_\_

Fair rental value of furnished home, plus utilities \$ \_\_\_\_\_

**Lower of A, B C**

<b>Utilities</b>	
Electric	
Gas	
Trash	
Water/Sewer	
<b>Total Utilities</b>	_____