2024

Schedule E - Income or Loss from Rental Real Estate & Royalties

Name: _____   SSN: _____

General Property Information

TSJ _____

Property description _____

Address, city, state, ZIP _____

Select the property type

- [ ] Single family residence
- [ ] Multi-family residence
- [ ] Vacation / short-term rental
- [ ] Commercial
- [ ] Land
- [ ] Royalties
- [ ] Self-rental
- [ ] Other _____

Number of days property was rented _____   Number of days property was used for personal use _____

If the rental is a multi-dwelling unit and you occupied part of the unit, enter the percentage you occupied _____

- [ ] This property was placed in service during 2024.
- [ ] This property was disposed of during 2024.
- [ ] This property is your main home or second home.
- [ ] This property was owned as a qualified joint venture.

Yes No
- [ ] [ ] Payments of $600 or more were paid to an individual, who is not your employee, for services provided for this rental.
- [ ] [ ]   If "Yes," did you file Forms 1099 for the individuals?

Income

	2024	2023		2024	2023
Rent Income · · · · · · · · · ·	_____		Royalties from oil, gas, mineral, copyright, or patent · · · ·	_____	

Expenses

	Rental Unit Expenses		Rental **and** Homeowner Expenses		
Advertising · · · · · · · · · ·	_____				
Auto and travel · · · · · · · ·	_____				
Cleaning and maintenance · · · · ·	_____		_____		
Commissions · · · · · · · · · ·	_____				
Insurance · · · · · · · · · · ·	_____		_____		
Legal and professional fees · · · ·	_____				
Management fees · · · · · · · ·	_____				
Mortgage interest · · · · · · ·	_____		_____		
Other interest · · · · · · · · ·	_____		_____		
Repairs · · · · · · · · · · · ·	_____		_____		
Supplies · · · · · · · · · · · ·	_____		_____		
Taxes · · · · · · · · · · · · ·	_____		_____		
Utilities · · · · · · · · · · · ·	_____		_____		
Depletion · · · · · · · · · · ·	_____				

Other expenses (list)

_____	_____		_____		
_____	_____		_____		
_____	_____		_____		
_____	_____		_____		
_____	_____		_____		
_____	_____		_____		
_____	_____		_____		

If this Schedule E is for a a multi-unit dwelling and you lived in one unit and rented out the other units, use the "Rental and homeowner expenses" column to show expenses that apply to the entire property. Use the "Rental unit expenses" column to show expenses that pertain ONLY to the rental portion of the property.

If the Schedule E is not for a multi-unit property in which you lived in one unit, complete just the "Rental unit expenses" column.