

Schedule A - Itemized Deductions

Name:

SSN:

Medical and Dental Expenses		2024	2023
Health insurance premiums (paid by you, not through work) . . . . .	_____		
Amount above that is for Medicare premiums . . . . .	_____		
Long-term care premiums (you) . . . . .	_____		
Long-term care premiums (your spouse)	_____		
Long-term care premiums (dependents)	_____		
Mileage driven for medical purposes . . . . .	_____		
Out of pocket medical and dental expenses (list) . . . . .	_____		
_____	_____		
_____	_____		
_____	_____		
_____	_____		
_____	_____		
_____	_____		
_____	_____		

Charitable Contributions		2024	2023
Donations to charity (cash) . . . . .	_____		
Disaster relief contributions . . . . .	_____		
Miles driven for charitable purposes	_____		
Donations to charity (noncash) . . . . .	_____		
If noncash donations are greater than \$500, list below.			
_____	_____		
_____	_____		
_____	_____		
_____	_____		
_____	_____		

Taxes Paid		2024	2023
State and local income taxes . . . . .	_____		
General sales tax (vehicle, boat, home, etc.) . . . . .	_____		
Real estate taxes . . . . .	_____		
Personal property taxes . . . . .	_____		
Auto registration taxes not deductible for state . . . . .	_____		
Other taxes (list)	_____		
_____	_____		
_____	_____		

Other Miscellaneous Deductions		2024	2023
Amortizable bond premiums . . . . .	_____		
Federal estate tax . . . . .	_____		
Gambling losses . . . . .	_____		
Impairment-related work expenses	_____		
Claim repayments . . . . .	_____		
Unrecovered pension investments	_____		
Loss from other activities from Schedule K-1 . . . . .	_____		
Ordinary loss debt instrument . . . . .	_____		
Excess deduction on termination	_____		

Interest Paid		2024	2023
Home mortgage interest paid (attach Form 1098) . . . . .	_____		
<input type="checkbox"/> Some of your home mortgage loan was not used to buy, build, or improve your home.			
Home mortgage interest paid to an individual	_____		
Paid to:			
Name	_____		
Address	_____		
City, State, ZIP	_____		
SSN or EIN	_____		
Points not reported on Form 1098 . . . . .	_____		
Investment interest . . . . .	_____		

For state purposes ONLY		2024	2023
Job Expenses & Certain Miscellaneous Deductions			
Necessary job expenses you paid that were not reimbursed by your employer (list)			
_____	_____		
_____	_____		
_____	_____		
_____	_____		
_____	_____		
Union dues . . . . .	_____		
Tax preparation fees . . . . .	_____		
Other nonpersonal expenses related to taxable income (list)			
_____	_____		
_____	_____		
Investment expenses not entered elsewhere . . . . .	_____		
Home equity interest . . . . .	_____		